

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
BL RESTAURANTS HOLDING, LLC, <i>et al.</i> , ¹)	
)	Case No. 20- 10156 (MFW)
Debtors.)	(Joint Administration Requested)
)	

AGENDA REGARDING HEARING ON FIRST DAY MOTIONS SCHEDULED
FOR JANUARY 28, 2020, AT 10:30 A.M. (PREVAILING EASTERN TIME)²

Date and Time of Hearing:	January 28, 2020, at 10:30 a.m. (prevailing Eastern Time)
Location of Hearing:	The Honorable Mary F. Walrath, Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5 th Floor, Courtroom No. 4 Wilmington, Delaware 19801
Copies of Motions:	A copy of each pleading can be viewed on the Court's website at https://ecf.deb.uscourts.gov and on the website of the Debtors' proposed notice and claims agent, Epiq Corporate Restructuring, LLC, at https://dm.epiq11.com/BarLouie . Further information may be obtained by calling Epiq Corporate Restructuring, LLC at: 866-977-0766 (toll-free; domestic) or 503-597-5541 (international) or emailing at BarLouie@epiqglobal.com .

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors' respective federal tax identification numbers, are as follows: BL Restaurants Holding, LLC (6665); BL Restaurant Operations, LLC (7062); BL Restaurant Franchises, LLC (6923); and BL Hunt Valley, LLC (9513). The Debtors' headquarters and mailing address is: 4550 Beltway Drive, Addison, TX 75001.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (888-882-6878) or by facsimile (866-533-2946).

This agenda sets forth items in the order they appear in the first day motions binders delivered to the Court. The status of each is set forth below:

1. Voluntary Chapter 11 Petitions.

- A. BL Restaurants Holding, LLC - Case No. 20-10516 (MFW)
- B. BL Restaurant Operations, LLC - Case No. 20-10157 (MFW)
- C. BL Restaurant Franchises, LLC - Case No. 20-10159 (MFW)
- D. BL Hunt Valley LLC - Case No. 20-10160 (MFW)

2. First Day Declaration. Declaration of Howard Meitiner in Support of Debtors' First Day Motions and Applications [Docket No. 4; Filed 1/27/2020]

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

Procedural Motions

3. Joint Administration Motion. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Their Related Chapter 11 Cases and (II) Granting Related Relief [Docket No. 3; Filed 1/27/2020]

Status: This matter is going forward.

4. Creditor Matrix Motion. Debtors' Motion For Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor and (II) Granting Related Relief [Docket No. 5; Filed 1/27/2020]

Status: This matter is going forward.

5. Epiq 156(c) Retention Application. Application of the Debtors For Entry of Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Effective as of the Petition Date [Docket No. 6; Filed 1/27/2020]

Status: This matter is going forward.

First Day Motions Pertaining to Financing/Cash Collateral

6. DIP Financing/Cash Collateral Motion. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [Docket No. 7; Filed 1/27/2020]

Related Documents:

- A. Declaration of Vineet (“Vin”) Batra in Support of DIP Motion [Docket No. 8; Filed 1/27/2020]

Status: This matter is going forward with respect to an interim order.

First Day Motions Pertaining to Business Operations

7. Cash Management Motion. Debtors’ Motion for Entry of an Interim and Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Business Forms, and (II) Granting Related Relief [Docket No. 9; Filed 1/27/2020]

Status: This matter is going forward with respect to an interim order.

8. Wages Motion. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 10; Filed 1/27/2020]

Status: This matter is going forward with respect to an interim order.

9. Comprehensive Vendor Motion. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of Trade Claimants, PACA/PASA Claimants, and Other Vendors, and (II) Approving the Procedures Related Thereto, and (III) Granting Related Relief [Docket No. 11; Filed 1/27/2020]

Status: This matter is going forward with respect to an interim order.

10. Customer Programs Motion. Debtors’ Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 12; Filed 1/27/2020]

Status: This matter is going forward with respect to an interim order.

11. Utilities Motion. Debtors’ Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (VI) Granting Related Relief [Docket No. 13; Filed 1/27/2020]

Status: This matter is going forward with respect to an interim order.

12. Taxes Motion. Debtors' Motion for Entry of an Interim and Final Order (I) Authorizing, But Not Directing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 14; Filed 1/27/2020]

Status: This matter is going forward with respect to an interim order.

13. Insurance Motion. Debtors' Motion for Entry of an Interim and Final Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Their Obligations Under Insurance Policies Entered into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 15; Filed 1/27/2020]

Status: This matter is going forward with respect to an interim order.

Motions Listed for Scheduling Purposes Only

14. Sale Motion. Debtors' Motion for an Order (A) Approving Asset Purchase Agreement and Authorizing Sale of Debtors' Assets, Free and Clear of All Liens, Claims, Interests, and Encumbrances; (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. 16; Filed 1/27/2020]

Status: This matter is going forward with respect to scheduling only.

15. Sale Procedures Motion. Debtors' Motion for Entry of an Order (A) Approving Procedures in Connection with Sale of Debtors' Assets; (B) Approving Break-Up Fee and Expense Reimbursement; (C) Scheduling Auction and Hearing to Consider Approval of Sale; (D) Approving Procedures Related to Assumption of Certain Executory Contracts and Unexpired Leases; (E) Approving Form and Manner of Notices Thereof; and (F) Granting Related Relief [Docket No. 17; Filed 1/27/2020]

Status: This matter is going forward with respect to scheduling only.

16. Lease Rejection. Debtors' First Omnibus Motion for Entry of an Order (I) Authorizing the Rejection of Certain Unexpired Leases, (II) Authorizing Abandonment of Certain Personal Property, Each Effective *Nunc Pro Tunc* to the Petition Date, and (III) Granting Related Relief [Docket No. 18; Filed 1/27/2020]

Status: This matter is going forward with respect to scheduling only.

Dated: January 27, 2020
Wilmington, Delaware

/s/ Michael W. Yurkewicz

Domenic E. Pacitti (DE Bar No. 3989)

Michael W. Yurkewicz (DE Bar No. 4165)

Sally E. Veghte (DE Bar No. 4762)

KLEHR HARRISON HARVEY BRANZBURG LLP

919 North Market Street, Suite 1000

Wilmington, Delaware 19801

Telephone: (302) 426-1189

Facsimile: (302) 426-9193

Email: dpacitti@klehr.com

myurkewicz@klehr.com

sveghte@klehr.com

Proposed Counsel to the Debtors